

			2019		26.86	
1.07	41%		1.27	29%		
		40.5%			2019Q1	
	41%	18				
2019Q1	34.48%		1.5			
				3.4		
					1.5	
	38.9		55.3%			
	-29.3				2019Q1	
	141%		11			
203%		33				
19.7		12				
				26.4		
10						
	18					
	“		”			
				“	”	“
	”					
2019-2021	EPS	1.27	1.59	1.98	PE	14.7 11.8
9.5	“	”				



2017A 2018A 2019E 2020E 2021E

2017A 2018A 2019E 2020E 2021E

“ ”

”

“

”

“

”

Γ

μ