



		2017 1 1 2017 6 30

			002271
	BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.		
	ORIENTAL YUHONG		



2 Å Ÿ ŨMb ú 75ž `&é

Ÿ ŨMb ú 75ž `&é X Œ z O _ V F

$$\square F2+X\sqrt{\quad}=F2+X$$

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	27,038,783.23	

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2017

	658,780,451.02	442,864,707.45	32.78%	44.74%	48.03%	-1.49%
	232,506,205.30	188,606,627.00	18.88%	30.80%	36.71%	-3.51%
	965,451,379.10	633,503,657.07	34.38%	68.05%	76.40%	-3.11%
	253,286,524.00	175,345,442.86	30.77%	40.93%	49.46%	-3.95%
	3,054,354,838.35	1,724,845,649.58	43.53%	43.54%	48.96%	-2.05%

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30%

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	2,013,494,052.16	19.10%	1,062,840,844.84	12.00%	7.10%	

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项目	期末账面价值	受限原因
货币资金	152,793,817.41	支付的银行保证金
固定资产	2,270,676.43	银行借款抵押
无形资产	1,665,922.85	银行借款抵押
应收账款	500,000,000.00	银行借款抵押
合计	656,720,416.69	

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(www.cninfo.com.cn)



							12	31			
		22,784.9	22,784.9		22,784.9	100.00%					

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		(1)		(2)	(3)=(2)/(1)				
2.4	2,000	14,586	5,141.32	5,141.32	35.25%	2017 12 31	0		
	--	14,586	5,141.32	5,141.32	--	--	0	--	--
()			2016 10 19 “ 2,000 ” “ 2.4 11.66% 14,586						
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2017	2017 8 19	

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89,654,642.58 57,008,217.98 60,440,286.70

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2017 1-9

2017 1-9

2017 1-9	20.00%		40.00%
2017 1-9	86,483.57		100,897.5
2016 1-9	72,069.64		

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MDI SBS



2016		0.37%	2017 05 16	2017 05 17	www.cninfo.com.cn)

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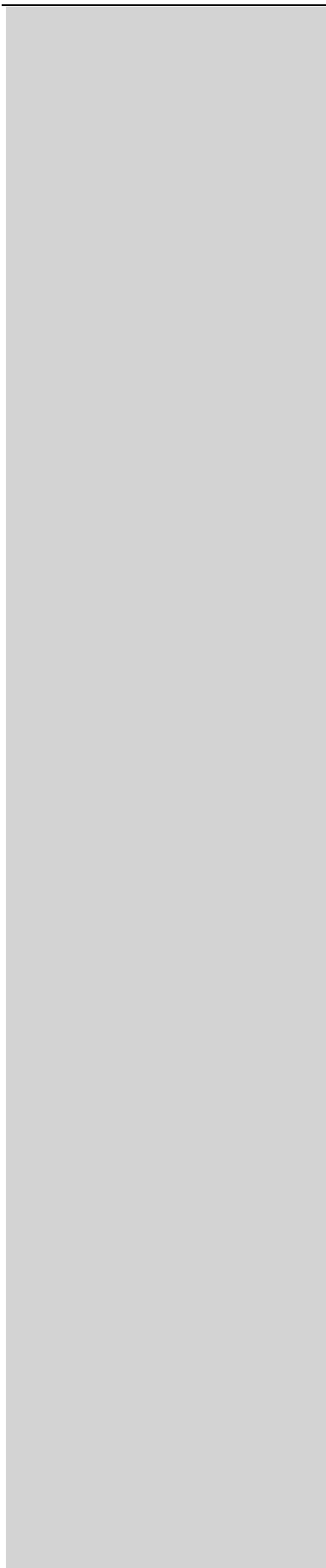
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1 2012 10 10

1800

34352

5.24%

1684

93.556%

116

6.444%

287

7.03 /

2

2013 7 5

1800

34352

5.24%

1730.2

96.12%

69.8

3.878%

287

344

7.03 /

3 2013 7 22

2013

4 2013 8 19

344

311

1800

1730.2

69.8

1701.4

1631.6

69.8

2012

7.03 /

6.83 /

2013

26

6.83 /

26

6%

345.28

0



17 31.7 2013

31.7 2015

8 10 2013

2014 5

18.2 2015

8 5 ,

	2014	2015	2016	2017
357.6468	130.5663	184.7024	38.8819	3.4962

9 2015 8 20

2014 2014 2014 12

31 416,326,636 10 2.00

10 10 2015 6 1

416,326,636 832,653,272

1192.2 2384.4

2014

6.83 / 3.415 /

10 2015 8 20



276 677.35

2013

677.35 2016 9 8 2013

2015 58

103.45 2016 11 7

13 2017 6 13

2016 2016 882,686,848

10 1.500000 QFII RQFII

10 1.350000

10 1.500000

10% QFII RQFII

2017 6 1

2016 2017 6 1

3.415 /

3.265 /

6.40 /

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14 2017 6 13

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38.9333

2017 7 12

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16 2017 7 17

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18.9

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2017 8 4

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263

666.8667

1 2016 6 30

6,504.40

83,069.34

7.83%

5,854

90.00%

650.40

10.00%

1,112

8.24 /

2 2016 7 1

2016 7

27

6,500

83,069.34

7.82%

6,414.1

98.68%

85.9

1.32%

1,112

1,263

8.24 /

3 2016 8 12

2016

4 2016 8 25

1263

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6414.1

85.9

6435.5

6349.6

85.9

2016 8 25



33

37

2016 9 29

1197

6312.6

53,149,909

9,976,091

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2016 -2020

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2016

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411.26 0.10% 1,500

411.26

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2016 04 23 5,000 2016 11 24

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2015 03 2016
18 10,000



2017

50%	F	0
D+E+F		0

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2017 2 15		2017-001	
2017 2 15		2017-002	

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2017

2017 4 21	2016	2017-024	

2017 4 21

2017 6 14		2017-045	
2017 6 14		2017-046	
2017 6 22		2017-047	



	320,188,525	36.27%	0	0	0	-1,086,454	-1,086,454	319,102,071	36.15%	
1	0	0.00%	0	0	0					

1 882,686,848

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75%

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195,385,728

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195,385,728

195,385,728

2017

					288,000	
	2,535,000	416,004	0	2,118,996	1,993,996 125,000	2017
	1,862,594	200,000	387,500	2,050,094	387,500	2017
	1,242,594	75,000	0	1,167,594	767,594 400,000	2017



2017

		1.04%	9,219,400	0	0	9,219,400		3,310,000
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			200,000	0	0	200,000	200,000	0	200,000
	--	--	335,655,368	37,300	32,300	335,660,368			

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2017 06 30

	1,327,981,108.00	1,611,155,281.10
	280,843,272.11	368,145,411.76
	3,918,501,551.26	2,883,103,322.95
	262,542,660.28	132,053,144.27

	5,089,294,288.89	3,870,042,365.19
	882,686,848.00	882,686,848.00
	1,875,966,237.43	1,772,595,101.63
	556,817,282.25	545,231,510.00
	3,941,351.39	-162,400.18
	86,174,849.45	86,174,849.45
	3,140,709,546.39	2,778,451,448.03
	5,432,661,550.41	4,974,514,336.93
	21,895,335.21	11,991,840.28
	5,454,556,885.62	4,986,506,177.21
	10,543,851,174.51	8,856,548,542.40

2

	812,793,533.13	1,104,063,615.57
	97,033,414.77	201,167,582.66
	1,853,424,884.88	1,369,578,290.15
	416,370,553.70	189,759,374.62

	26,653,943.12	79,729,582.87
	3,485,202.85	1,384,887.77
	4,638,950,688.02	4,354,850,269.78
	205,500,000.00	13,500,000.00

	7,398,724,096.25	6,868,042,673.93
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	4,310,590,753.64	2,921,088,840.98
	4,310,590,753.64	2,921,088,840.98
	3,779,802,254.55	2,512,192,528.18
	2,568,481,655.42	1,665,864,390.02

	279,857.12	39,419.39
	1,232,414.61	1,488,983.47
	776,604.10	1,164,637.25
“ ”	557,534,172.99	418,896,280.13
	65,941,552.79	56,290,422.42
“ ”	491,592,620.20	362,605,857.71
	493,718,902.54	364,391,830.85
	-2,126,282.34	-1,785,973.14
	4,103,751.57	6,366,998.71
	4,103,751.57	6,366,998.71
1.		
2.		
	4,	366,998.71
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3.		
	4,	366,998.71

	0.56	0.44
	0.56	0.44
	0.00	0.00

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	89,665,316.17	68,867,857.22
	4,753,911,264.04	3,222,917,311.88
	4,083,480,777.83	2,240,906,035.66
	615,189,772.44	396,501,809.11
	376,724,966.30	294,731,853.94
	473,945,389.96	402,372,245.38
	5,549,340,906.53	3,334,511,944.09
	-795,429,642.49	-111,594,632.21
	3,917,831.80	221,154.81
	170,294,187.26	
	4,031,971.03	8,938,905.84
	178,243,990.09	9,160,060.65
	401,343,761.40	237,843,279.14
	192,000,000.00	

	421,673.98	
		1,971,939.38



1												12,029,777.27	12,029,777.27
2													
3					103,371,135.80								103,371,135.80
4						11,585,772.25							-11,585,772.25

	830,69 3,439. 00				1,364,7 93,419. 79	53,445, 290.00			86,174, 849.45		1,838,1 94,156. 27	2,017,3 57.37	4,068,4 27,931. 88
	830,69 3,439. 00				1,364,7 93,419. 79	53,445, 290.00			86,174, 849.45		1,838,1 94,156. 27	2,017,3 57.37	4,068,4 27,931. 88
	51,9 “ ” ,40												



2017



2017

	882,686, 848.00				1,915,783 ,806.49	556,817,2 82.25			86,174,84 9.45	228,850 ,668.65	2,556,678 ,890.34
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2017

1											
2											

			2008	9	10			
“	”	“002271”						5,276
	2008					2008	12	31
		10	5					5,276
								2,638
	7,914							
	2009					2009	12	31
		10	10					7,914
								7,914
	15,828							
	2010							
[2010]1816								
	2010	12	29			1,348		17,176
	2010					2010	12	31
		10	10					17,176
								17,176
	34,352							
								2013
						A	1,800	1,730.20
	69.80							
						1,631.60		1.00
	311					35,983.60		
	2013							
						A	69.80	1.00
								36,053.40
	2013							
[2014]590								
	2014	8	8			5,626.9553		



882,686,848 2017 2 23

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1 1	5.00%	5.00%
1 2	10.00%	10.00%
2 3	30.00%	30.00%
3 4	50.00%	50.00%
4 5	80.00%	80.00%
5	100.00%	100.00%

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		10-20	5	4.75-9.5
		5-10	5	9.5-19
		5-10	5	9.5-19
		5-10	5	9.5-19

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		1 5 7
		25
		3 5

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2014 10 30

GR201411000433

15%

2016 11 30

GR201632002117

15%

2014 9 23

GF201443000028

15%

2014 10 31

GR201432002176

15%

2015 6 1

GF201521000069

15%

2015 7 21

GR201511000260

15%

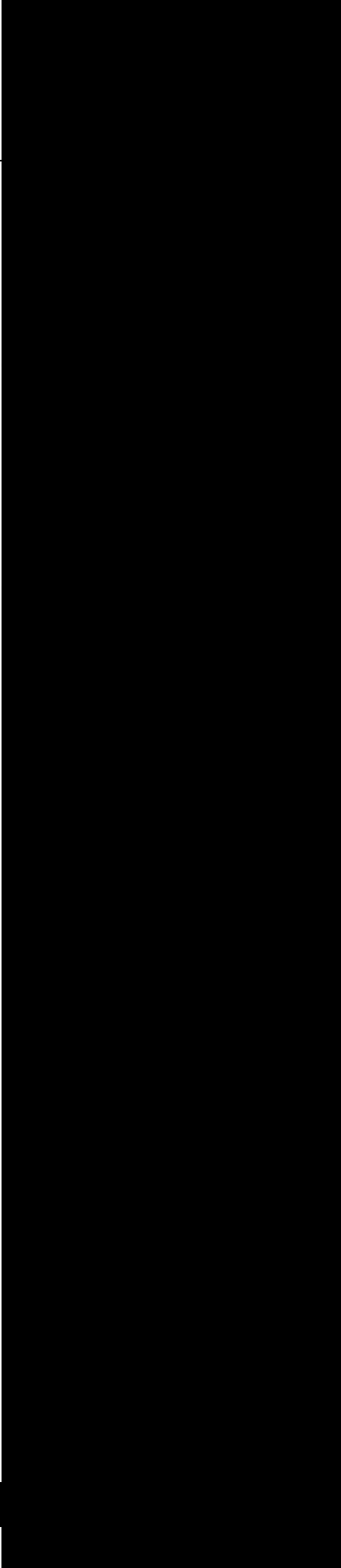
2015 10 10

GR201544006308

15%

2015 10 30

GR201531001015



2017

15%

2015 12 10

15%

2016 11 21

15%

2012 12

15%

[2011]58

15%

[2015]16

Volatile Organic Compounds,VOC

”

1PP

13,186,797.67

1,240,055.62

	152,793,817.41	176,320,430.96
	1,327,981,108.00	1,611,155,281.10

2017 6 30

44,101,678.90

79,655,555.05

25,697,364.31

3,339,219.15

152,793,817.41

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	177,774,405.14	72,024,368.33
	103,068,866.97	296,121,043.43
	280,843,272.11	368,145,411.76

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	0.00
	0.00
	0.00

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	117,521,239.46	
		46,157,140.21
	117,521,239.46	46,157,140.21

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	0.00
	0.00

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500,000,000.00

450,000,000.00

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1	258,977,125.65	98.64%	128,770,914.83	97.51%
1 2	1,851,331.59	0.71%	1,796,024.46	1.36%
2 3	247,247.08	0.09%	699,554.63	0.53%
3	1,466,955.96	0.56%	786,650.35	0.60%
	262,542,660.28	--	132,053,144.27	--

1

1

3,565,534.63

2

126,153,438.99

48.05%

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2017

	--	33,222,468.02	--	15.28%	7,247,132.42
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	6,957,599,205.12
	1,213,800,855.03
	2,391,819.08
	7,821,156,936.83

2

3



19,200

19,200

4.80%

0

1.	1,001,436,200.72	864,514,524.66	34,165,977.57	116,639,107.15	2,016,755,810.10
2.	55,225,191.36	56,420,211.98	2,722,272.15	3,519,488.54	117,887,164.03
1	9,970,315.00	9,186,246.43	1,676,477.19	2,738,877.85	23,571,916.47
2	45,254,876.36	25,352,993.22			70,607,869.58
3		21,880,972.33	1,045,794.96	780,610.69	23,707,377.98
3.	3,017,434.57	7,470,771.96	3,285,784.07	2,681,078.37	16,455,068.97
1	3,017,434.57	7,470,771.96	3,285,784.07	2,681,078.37	16,455,068.97
4.	1,053,643,957.51	913,463,964.68	33,602,465.65	117,477,517.32	2,118,187,905.16
1.	131,522,724.78	217,352,252.88	17,660,129.29	51,904,177.56	418,439,284.51
2.	18,153,255.23	35,194,727.38	1,956,785.21	7,951,927.88	63,256,695.70
1	18,153,255.23	29,627,453.99	1,356,489.50	7,456,895.32	56,594,094.04
2		5,567,273.39	600,295.71	495,032.56	6,662,601.66
3.	2,455,631.39	5,911,677.62	4,023,202.36		

1.	996,411.98	428,767.04			1,425,179.02
2.					

	152,630,706.93		152,630,706.93	143,746,070.28		143,746,070.28
2.4	103,956,826.41		103,956,826.41	42,273,210.28		42,273,210.28
	99,052,339.53		99,052,339.53	18,337,419.00		

2



	269,571,800.00	716,894.44	20,823,934.67			21,540,829.11	7.99%	15%				
	1,662,747,400.00	254,271,544.11	280,206,545.14	63,509,139.01		470,968,950.24	--	--				--

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2.4

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	40,226,034.15	
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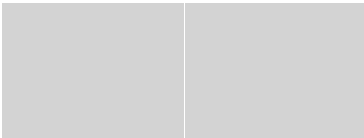
1. 2017 6 30

2. 2017 6 30 1,665,922.85

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	6,613,312.59	4,808,123.47	2,068,063.42		9,353,372.64
	3,013,258.52		409,317.25		2,603,941.27
	9,626,571.11	4,808,123.47	2,477,380.67		11,957,313.91

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	385,578,445.03	60,351,239.47	335,683,087.81	52,531,407.64
	158,656,658.75	25,059,819.25	218,917,207.37	34,494,262.67
	236,518,106.07	37,595,261.57	219,901,447.92	36,089,487.64

4

	15,694,725.55	23,095,278.61
	119,092,076.30	86,249,042.91
	134,786,801.85	109,344,321.52

10,000	2017	6	30	3,700.00
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G

6,000

2017	6	30	2,000.00
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H

O	30	000	2017	6	
30		30,000.00			
P					
39	000	2017	6	30	20,000.00
Q					20,000
	2017	6	30		10,000.00
R					
160	000	2017	6	30	6,500.00
2.					
A		5			
					40,000,000
	90,000	2017	6	30	45,000
B					14,000,000
	30,000	2017	6	30	1,000
3.					
A					
	9,174,423.97				
B					
	36,982,716.24				
2					
		0.00			

8 

	104,616,390.87	297,638,134.90
	104,616,390.87	297,638,134.90

9 



	517,783,754.70	366,631,809.58
	146,797,957.30	106,683,355.07
	56,651,999.60	34,124,744.95
	44,889,067.03	

3

1	541,848.96	28,936,170.19	28,390,155.49	1,087,863.66
2	66,645.26	1,274,875.47	1,260,322.23	81,198.50
	608,494.22	30,211,045.66	29,650,477.72	1,169,062.16

22

	119,000,608.93	78,283,916.52
	54,789,329.86	120,369,641.60
	17,427,370.44	8,207,700.91
	8,519,509.28	5,276,131.08
	6,096,115.48	4,627,334.42
	1,116,369.60	834,336.50
	728,435.99	390,638.85
	157,728.99	498,345.50
	207,835,468.57	218,488,045.38

23



	1,906,650.00	2,217,000.00
	1,906,650.00	2,217,000.00

25



	453,593,212.26	364,050,356.59
	125,674,468.20	95,604,996.19
	292,428,316.68	260,114,412.67
	12,888,622.24	8,283,467.04
	545,231,510.00	

9	2015	5		2014
			300,000.00	

10	2017	5
	300,000.00	

11		2017	4	13
	23,020,000.00			

28

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	545,231,510.00	11,585,772.25		556,817,282.25
	545,231,510.00	11,585,772.25		556,817,282.25

3 

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	86,174,849.45		86,174,849.45
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	14,442,638.19	12,598,278.17
	11,751,115.28	11,208,864.78
	3,430,335.63	
	5,869,324.24	
	96,124.46	
	3,465,361.85	
	319,548.91	

	11,655,761.12	13,458,959.74
	8,654,103.52	8,952,842.10
	8,013,758.21	7,950,898.05
	6,968,193.45	6,359,523.46
	5,240,554.20	5,055,213.32
	3,082,015.42	4,147,197.71
	41,855,978.71	58,379,574.90
	508,924,516.19	

		-1,960,680.00
		-1,960,680.00

4 

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2014

	-3,582,654.53
	1,189,878.91
	-762,604.30
	5,839,593.49
	-14,361,770.92
	65,941,552.79

46

31

47



	11,196,036.32	45,031,298.66
	48,661,559.19	12,532,233.10

3



2

3

4

	1,175,187,290.59	1,434,834,850.14
	13,186,797.67	1,240,055.62
	1,162,000,492.92	1,433,594,794.52
	1,175,187,290.59	1,434,834,850.14

49

50

	152,793,817.41	
	2,270,676.43	
	1,665,922.85	
	500,000,000.00	
	656,730,416.69	--

5



2

			DAW ASIA LIMITED	
	31,178,326.02	31,178,326.02	4,932,342.15	4,932,342.15
	45,794,481.00	45,794,481.00	202,202,915.65	202,202,915.65
	4,311,460.44	4,311,460.44	7,672,189.44	7,672,189.44
	14,158,092.07	14,158,092.07	2,805,886.34	2,805,886.34
	3,000,000.00	3,000,000.00		

1,343,55	194,610,	1,538,16	738,631,	1,241,48
7,728.20	701.66	8,429.86	441.01	2.00



2017 6 30

项目	外币负债		外币资产	
	期末数	期初数	期末数	期初数
美元	-	4.19	3,218.35	1,062.91

税后利润上升（下降）	本年数	上年数

2

4

13.78% 2016

15.93%

15.29% 2016 59.92%

3

2017 6 30

570,406.70

2016

12

31

308,836.30

项目	期末数			
	一年以内	一至二年	二年以上	合计
金融资产:				
货币资金	132,798.11			132,798.11
应收账款	40,401.39	40,401.39	40,401.39	121,204.17
其他应收款	1,251.26	2,092.76		3,344.02
其他流动资产	10,286.06			10,286.06
合计	184,485.56	42,494.15	40,401.39	267,381.10
应付账款	204,382.21			204,382.21
应付职工薪酬	0.00			0.00
应付利息	10,286.06			10,286.06
应付股利				
其他应付款	1,251.26	2,092.76		3,344.02
合计	215,669.53	2,092.76		217,762.29

项目	期初数			
	一年以内	一至二年	二年以上	合计
金融资产:				
货币资金	484,445.52			484,445.52
应收账款				
应收票据				
预付款项				
其他应收款				
其他流动资产				
流动资产合计				
非流动资产:				
长期股权投资				
固定资产				
在建工程				
无形资产				
其他非流动资产				
非流动资产合计				
资产总计				
应付账款				
应付票据				
应付职工薪酬				
应付利息				
应付股利				
其他应付款				
其他流动负债				
流动负债合计				
长期借款				
应付债券				
其他非流动负债				
非流动负债合计				
负债合计				
所有者权益:				
实收资本				
资本公积				
盈余公积				
未分配利润				
所有者权益合计				
负债和所有者权益总计				

2

2017 6 30

48.27% 2016 12 31 43.70%

2

3

4

5

1

2017 6 30

2



30.55%

2

3

	6.06%
	1.31%
KELTIC INVESTMENT (HK) LIMITED INVESTMENT	KELTIC

4



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		4,112,564.45	2,953,616.92

2

	50,000,000.00	2016 11 24	2018 05 23	
	230,000,000.00	2016 09 21	2017 08 17	
	50,000,000.00	2015 12 30	2017 12 29	
	60,000,000.00	2016 09 30	2017 09 29	
	50,000,000.00	2017 05 17	2018 05 17	

	50,000,000.00	2016 10 24	2017 10 24	
	30,000,000.00	2016 04 19	2017 04 18	

	100,000,000.00	2016 09 23	2017 09 19	
	530,000,000.00	2016 07 05	2017 07 04	
	626,000,000.00	2016 04 26	2018	



√ □

	0.00
	0.00
	0.00
	6.83
	2 2
	12.80 3 1
	8.24
	5 1

1 2013

A 1,800 1,730.20

69.80

1,631.60

2 2013

A 69.80

3 2013

47.6917 1.00

4 2013

18.20 1.00





2 2017 7 17

2017 7 17

85.9

0.0975%

18.31 /

(

2017 7 17

[2016] 280-5



1

	30,853,524.13	13,785,494.54		44,639,018.67

2

1	2016	7	27	11,040,000	
				365	
	2016	7	27		
				2017	7 27
2	2017	3	28	22,380,000	
				361	2017 3
					28
3	2017	4	17	52,000,000	
				365	2017
					4 17
4	2017	5	25	27,705,200	
				365	2017 5
					25
5	2017	7	21	10,500,000	
				178	2017 5

25



	1,954,03	100.00%	100,609,	5.15%	1,853,424	1,435,8				
	4,595.96		711.08		,884.88	82,226.				
						95				



2017

1	2	69,710,042.37	6,971,004.24	10.00%
2	3	20,837,139.31	6,251,141.79	30.00%
3	4	19,179,994.43	9,589,997.22	50.00%
4	5	6,719,114.24	5,375,291.39	80.00%
5		4,269,837.08	4,269,837.08	100.00%
		1,483,635,517.18	100,609,711.08	6.78%

☐ √

2

33,965,325.53

0.00

3

4

460,035,192.75

23.53%

13,651,370.48

2



	1,438.85									
	6,894.71	100.00%								

2

2,370,130.79

0.00

3

4

	1,399,011,014.68	1,367,071,831.29
	30,007,694.03	30,973,901.33



	197,012.44	

2017